



- Make a Difference in Someone's Life... and in Yours! -

Cresswind Community Fund Second Quarterly Meeting

June 22, 2022, 3:00 pm

Minutes

The meeting was called to order at 3:00 by president Bill Papciak. Bill thanked the Planning and Events Committee led by Susie Holbrook and Elaine Wood along with many volunteers for all the work done in preparation for this meeting.

Bill welcomed guests including.

- Elizabeth Martin - Good News Clinics
- Bill Wittel – Bulli/Virtual Dementia Tour
- Belinda Dickey - President Sunshine Seniors – Food Bank (Bill also reported that the Help the Hungry campaign this spring had raised \$14,000.00)
- Jeffrey Sulka – Edward Jones – Sponsor of the Cresswind Community Fund Golf Tournament which should raise \$30,000 this year.
- Wayne and Gerri Schrader and Nancy Evans – who will perform later during the meeting.

Bill talked about the Cresswind Community Fund mission statement which is:

“to enhance the lives of adults primarily 55 and older through charitable, educational, health-related and cultural opportunities in the greater Gainesville area and Hall County.”

He praised the efforts of the members of the Community Fund and the impact that those efforts have on the community where we all live – Hall County. To summarize what we do it is to Raise funds and Grant funds. Eighty percent of funds raised by the Community Fund come exclusively from Cresswind residents.

Bill talked about how far the Community Fund has come over the years in its fund-raising efforts. He presented the new Spirit of Cresswind logo of hands raised. Bill said that the Cresswind Community Fund and Cresswind in general are recognized throughout Hall County for the work done by the Fund and other organizations and individuals in Cresswind.

Next on the agenda was a review of the organization of the Community Fund. The Board of Directors members and advisors were listed as were the committees. Two committees were highlighted:

- the Grant Committee chaired by Diane McIntee - which reviews and makes recommendations on grant requests.

- The e-Team chaired by Wilton Rooks - which oversee the Neon Data Management System and the Community Fund Website.

In addition to the leadership the Community Fund relies on its membership which now totals 1,233 members.

Financial Report

The Financial Report was presented. The Fund is getting close to \$500,000.00 in donations received and \$430,000.00 grants made since the Fund was formed in 2016. Bill pointed out that rather than setting a budget, the Community Fund raises funds by running campaigns as needs are identified within the Hall County community. Bill used the 2021 year-end financial summary as an update, and reported May and June (to date) numbers. He said the Mid-Year Financial Report will be posted on the website in July.

Distribution of Funds

Income	\$150,028
Grants	\$118,204
Administrative Expenses	\$ 10,013

Total Grants awarded 2016-2021	\$385,678
--------------------------------	-----------

At the end of May 2022, the Cresswind Community Fund had \$44,431.00 funds available.

June YTD Donations Less Grants/Expenses = approximately \$6,500.

Bill asked for a motion to approve the Financial Report. It was moved and seconded. The Financial report was approved

Wayne and Gerri Schrader and Nancy Evans were introduced for a musical interlude. The performance ended with appreciative applause from the audience. Bill thanked the three performers for their contribution to the meeting.

Bill presented the wide range of programs planned for 2022 including Help the Hungry, Help Me Please, Medical Worker & Clinic Support, Amazon Smile Program, Personal Care Program, Cresswind Projects, Mental Health First Aid, and Virtual Dementia Tour. Several of these programs were highlighted.

- Help the Hungary- Tons of food - Hundreds of People - Thousands of Meals.

Bill introduced Belinda Dickey Who thanked the Community Fund for its support and spoke to the membership about the ongoing need for food support among the citizens of Hall County including seniors. She illustrated this need with stories of individuals who experience food insecurity.

- Good News Clinics – Bill introduced Elizabeth Martin who spoke to the membership about the work of Good News Clinics. Ms. Martin said that 70% of their patient population is between 55 and 65 years of age. She reviewed the various medical services that they provide to the citizens of Hall County. She said that the low-income community in Hall County is increasing and that they have new applicants every day. They have raised \$5,500,000.00 toward the \$8,000,000.00 construction for their new facility. She thanked the membership for the support they have received from the Cresswind Community Fund. Bill mentioned that the Community Fund granted Good News Clinics \$10,000 toward the \$50,000 dental facility and equipment that they had planned.

- Mental Health First Aid - United Way/Wisdom Project/Cresswind Community Fund. They are strategically planning for year two of this initiative.

- Help-Me-Please - \$32,000.00 was raised in 2021 by projects completed by approximately 40 volunteers. Bud Baker was recognized as the manager of the Help Me Please volunteers.

- Virtual Dementia Tour -Bulli/INK/Cresswind Community Fund
Bill Papciak introduced Bill Wittel who discussed the work of the Virtual Dementia Tour. The Course is six sessions intended to assist caregivers for patients with cognitive impairment due dementia and Alzheimer's disease. He discussed other programs that help patients with dementia and their caregivers.

Fourteen donated items were raffled by Jan Cieply and Janet McGee.

The meeting closed with the announcement of upcoming events:

- Spirit of Cresswind - 4th Annual Golf Tournament - Monday October 17, 2022 sponsored by Jeffrey Sulka of Edward Jones
- 3rd quarter Homecoming" Celebration and Meeting - September 21st
- Personal Care Products Campaign - 1st week of September

The meeting was adjourned at 4:38.

Respectfully submitted,

Cathy Jeffrey
Secretary

Cresswind LL Community Fund

"Sizzlin" Summer Celebration

"Cool" - In The Ballroom

June 22, 2022

CRESSWIND LL COMMUNITY FUND

- Make a Difference in Someone's Life... and in Yours! -

Welcome!

Members

Non-Members

CRESSWIND LL COMMUNITY FUND

- Make a Difference in Someone's Life... and in Yours! -

Welcome! Special Guests

Elizabeth Martin, Good News Clinics

Bill Wittel, BULLI / VDT

Belinda Dickey, President Sunshine Seniors

Jeffrey Sulka, CFP®, AAMS, Financial Advisor Edward Jones

CRESSWIND LL COMMUNITY FUND

- Make a Difference in Someone's Life... and in Yours! -

Welcome
Wayne and Gerri Schrader
Nancy Evans

CRESSWIND LL COMMUNITY FUND

...Make a Difference in Someone's Life... and in Yours!

Meeting Agenda

- Welcome
- Financials
- Programs & Campaigns
- 2022 Mid Year Outlook
- Adjourn Meeting

CRESSWIND LL COMMUNITY FUND

...Make a Difference in Someone's Life... and in Yours!

Mission Statement

The mission of the *Cresswind LL Community Fund* is to enhance the lives of adults primarily 55 and older through charitable, educational, Medical-health related, and cultural opportunities in the greater Gainesville area and Hall County.

CRESSWIND LL COMMUNITY FUND

...Make a Difference in Someone's Life... and in Yours!

What we do!

Raise Funds Grant Funds

CRESSWIND LL COMMUNITY FUND

...Make a Difference in Someone's Life... and in Yours!



CRESSWIND LL COMMUNITY FUND

...Make a Difference in Someone's Life... and in Yours!

2022 Board of Directors, Officers

- Bill Papciak, President
- Russ Williams, Vice President
- John Ulam, Treasurer
- Robert Horne
- Phil Vinyard
- Carol Hanlon
- Mark Nestle

CRESSWIND LL COMMUNITY FUND

...Make a Difference in Someone's Life... and in Yours!

2022 Board Advisors

- Cathy Jeffrey, Secretary
- Wilton Rooks
- Elaine Wood
- Arnie McCleese
- Lois Ehlers
- Sue Garcia
- Gene Evans
- Wilson Golden
- Bud Baker
- Dave Rader

CRESSWIND LL COMMUNITY FUND

Make a Difference in Someone's Life... and in Yours!

Committees

Decentralized Management Structure Enables Committees to Manage Daily, Make Decisions

Board Advisers
Fundraising
Grants
Finance
Legal
Marketing & Communications
e Team (Data Management, Website)
Grandparents Raising Grandchildren Team
Help Me Please Team
Meetings & Events Team

Grant Committee

Diane McIntee, Chair

Kay Schulze
John Ulam, Treasurer, Board Member
Lois Ehlers, Board Advisor
Sue Garcia, Board Advisor

CRESSWIND LL COMMUNITY FUND

Make a Difference in Someone's Life... and in Yours!

e Team

NEON Data Management System
Website

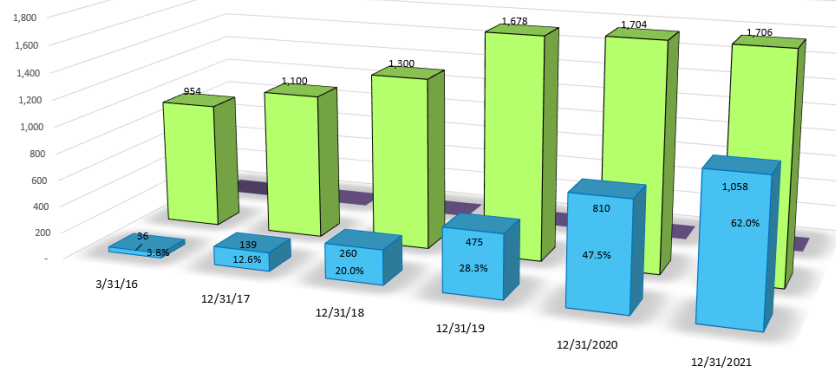
Wilton Rooks, Chair

Arnie McCleese
Elaine Wood
Linda Potter
Gene Evans
John Ulam

CRESSWIND LL COMMUNITY FUND

Make a Difference in Someone's Life... and in Yours!

Annual Increase
2016 - 2021 Community Fund
Number of Members and Residents



Financial Report

2022 January - May / Summary

Getting Close to \$500,000 In Donations
and \$430,000 Grants since 2016

CRESSWIND LL COMMUNITY FUND

Make a Difference in Someone's Life... and in Yours!

2021 Distribution of Funds

• 2021 Income	\$150,628
• 2021 Grants	\$118,204
• 2021 Admin Expenses	\$ 10,013*
• Total Grants awarded (2016-2021)	<u>\$385,678</u>

*\$8,133 2020 Golf Tournament Fundraising Expenses Accounted for Separately

CRESSWIND LL COMMUNITY FUND

~Make a Difference in Someone's Life... and in Yours!~

Through May 31, 2022

General Fund

Checking Account	\$ 44,431
Restricted /Pledged	<u>-0-</u>

Available Funds **\$ 44,431**

June YTD - Donations Less Grants / Expenses \$6,500 (est.)

CRESSWIND LL COMMUNITY FUND

~Make a Difference in Someone's Life... and in Yours!~

Approval of Financial Report

CRESSWIND LL COMMUNITY FUND

~Make a Difference in Someone's Life... and in Yours!~

2022 Programs

- **HELP THE HUNGRY** – Eight Hall County Food Banks
- **Grandparents Raising Grandchildren*** - Financial assistance to Grandparent lead families
- **Help Me Please*** Service Program – General funds go directly to Hall County charities
- **Medical Worker & Clinic Support** – “Lift the Spirit” Lunches & Donations to North Georgia Medical System and Foundation, Good News Clinics Support.
- **The Spirit of Cresswind Annual Golf Tournament*** - Donations to General Programs and Fire-Police-Sheriff First Responders Golf Day
- **Amazon Smile Program** – Turn a % of your purchases into donations to our General Fund. Sign up on Amazon Please
- **Personal Care Program** – Personal care items donated to local Hall charity.
- **Cresswind Projects**
- **Mental Health First Aid (MHFA)** – United Way / Wisdom Project / Cresswind Community Fund
- **Virtual Dementia Tour (VDT)** – BULLI / INK / Cresswind Community Fund

Help the Hungry Donations

Tons of Food

- Hundreds of people
- Thousands of meals



Good News Clinic Recognized

Cresswind Community Fund as Volunteer of the Year Award Winner

- Grants to GNC
- Many Volunteer Hours



Presenting
Wayne and Gerri Schrader
Nancy Evans

CRESSWIND LL COMMUNITY FUND

—Make a Difference in Someone's Life... and in Yours!—



“Help Me Please”
Neighbors Helping Neighbors

2021
\$32,333
398 HMP projects

2022 January - May
\$10,954
121 projects / 40 Volunteers

CRESSWIND LL COMMUNITY FUND

—Make a Difference in Someone's Life... and in Yours!—

Help Me Please
Service Program

Program Managers
Bud Baker and Don Burt

Board Member Liaison - Russ Williams

CRESSWIND LL COMMUNITY FUND

—Make a Difference in Someone's Life... and in Yours!—

- **Mental Health First Aid (MHFA)** – United Way / Wisdom Project / Cresswind Community Fund
- **Virtual Dementia Tour (VDT)** – BULLI / INK / Cresswind Community Fund



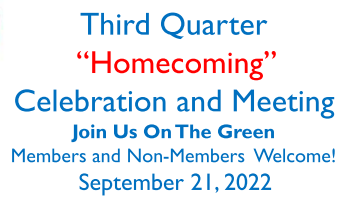
Spirit of Cresswind 4th Annual Golf Tournament

Monday October 17, 2022

Sign Up! Donate ! Enjoy!

- Ladies & Men's Play, Prizes, Raffle
- Benefits Seniors & First Responders Golf Day
- Register & Details at cwcfund.org





Personal Care Products Campaign

Arnie & Sue McCleese

1st Week of September

Drop Off Locations

CRESSWIND LL COMMUNITY FUND

- Make a Difference in Someone's Life... and in Yours! -

Meeting Adjourned

Thank you for attending!

CRESSWIND LL COMMUNITY FUND

- Make a Difference in Someone's Life... and in Yours! -