

- Make a Difference in Someone's Life... and in Yours! -

2023 Third Quarter Membership Meeting Minutes

September 20th, 2023 3:00 pm - 4:30 pm - Cresswind Ballroom

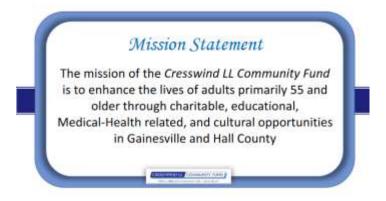
Minutes

The 2023 Third Quarter "Homecoming" meeting was called to order at 3:08 pm by the Cresswind Community Fund President, Bill Papciak.

Bill welcomed special guests: Ken Gossage, President/ Director Good News at Noon; Belinda Dickey, President Sunshine Seniors; Lila Weaver, Executive Director Habitat for Humanity; Bill Wittel, Beyond Dementia Coalition Hall County. Bill also recognized Jeffrey Sulka, Financial Advisor with Edward Jones who is the lead sponsor of the Community Fund Golf Tournament for the 5th consecutive year.

Bill thanked Wayne Schrader, Kevin Clevenger, Tim and Kelly Roth for arranging today's entertainment. He also thanked the Event Committee led by Susie Holbrook for organizing the refreshments and raffle for the meeting.

Bill reminded the group of the importance of the Community Fund Mission Statement.



Bill recognized the 2023 members of the Board of Directors as well as Board Advisors. He reviewed the Community Fund Committee structure. Bill emphasized how important these individuals are to the operation of the Community Fund. See the <u>Addendum</u> for the full list of the Community Fund Leadership Team. Bill recognized the three committee members for the new Governance Committee: Darla Eden, Dick Osborne, and Jean Watts.

In the absence of Treasurer, John Ulam, Bill presented the Treasurers Report.



See the Addendum for full financial details.

Bill introduced football related entertainment as part of the Homecoming theme of the meeting. Thanks to Wayne Schrader, Kevin Clevenger, and Tim and Kelly Roth for a fun and inspiring presentation.

Following the entertainment, Bill introduced Wilton Rooks to review the Community Fund website. Wilton provided an overview of the type of information available on the Community Fund website. He focused on the Stories tab of the website which has been expanded as a result of member requests to know more about how grants have helped people. Wilton introduced the new quarterly newsletter that will include this type of information. Wilton also described the Help Me Please program. He mentioned that the Community fund has raised approximately \$40,000.00 this year through Help Me Please.

Bill introduced three guest speakers whom he had asked to speak on the topic of "Home".

Ken Gossage, President of Good News at Noon, said that the topic of "home" was an unusual one for him as his organization serves the homeless community in Gainesville. Ken described the home and community that clients find through Good News at Noon. He mentioned how rewarding it is when a former client who has become a successful, stable individual returns to share their success with the folks who helped them when they needed it.

The next speaker was Belinda Dickey who is president of Sunshine Seniors. Belinda thanked Cresswind residents for all that they do support those in need in Hall County. She said that Sunshine Seniors supports so many people who call all sorts of places home including a tent or a car. She says that she has people who come to Sunshine Seniors from various situations for food and socialization. The Sunshine Seniors distribute food every Tuesday. They distribute food to 425+ families every week. She

described how low-income seniors lost their homes because a low income housing development was closed to make way for high income apartments. Last year they spent over \$44,000 to distribute food to those in need in Hall County. She said that every dollar they receive goes back into the community because their organization is volunteer based.

Lila Weaver of Habitat for Humanity thanked the Cresswind Community Fund for the support that the Community Fund has given to Habitat for Humanity. She told the group that low-income housing is very scarce in Hall County. Habitat for Humanity is in the business of making housing available to low-income residents. In addition to new builds, they are working with families through their Aging in Place project to help families remain in the houses that they already have. They help people who need wider doors or grab bars in the bathroom or needed repairs so that they can age in place and know that they will continue to have a home. Their goal is to help 100 families in the next year. They are looking for partners who can help them meet this goal.

Bill Wittel of the Beyond Dementia Coalition spoke briefly about events scheduled this fall for Cresswind residents that are sponsored by the Coalition. He encouraged people to participate in these two programs. The first is the Virtual Dementia Tour, scheduled for September 27th which will allow participants to experience how dementia feels for those suffering from it. The second program scheduled for October 4th will be an informational program on dementia covering how to recognize the symptoms of dementia and understanding the phases of dementia.

The Quarterly meeting closed with a raffle of donated items and a reminder of upcoming programs including the Golf Tournament in October and the Help the Hungry Program in November. Bill Papciak made a point to thank the non-golfer sponsors who are helping to fund first responder golfers who are participating in the Tournament. Everyone is encouraged to contribute to the Help the Hungry campaign in November.

The meeting was adjourned at 4:36 pm.

Respectfully submitted
Cathy Jeffrey
Secretary



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Addendum Supporting Documents

Cresswind LL Community Fund

"Homecoming" Celebration-Meeting! Welcome Members, Non-Members, Guests!

September 20, 2023





Welcome! Special Guests

Ken Gossage, President/ Director Good News at Noon Belinda Dickey, President Sunshine Seniors Lila Weaver, Director Habitat for Humanity

Bill Wittel, Beyond Dementia Coalition Hall County
Jeffrey Sulka, CFP®, AAMS, Financial Advisor Edward Jones

Thank You Wayne Schrader-Kevin Clevenger-Tim Roth, Meeting Volunteers



Mission Statement

The mission of the *Cresswind LL Community Fund* is to enhance the lives of adults primarily 55 and older through charitable, educational, Medical-Health related, and cultural opportunities in Gainesville and Hall County

CRESSWIND LL COMMUNITY FUND

2023 Board of Directors, Officers

- Bill Papciak, President
- Russ Williams, Vice President
- John Ulam, Treasurer
- Cathy Jeffrey, Secretary
- Bud Baker
- Carol Hanlon
- Mark Nestle
- Lois Ehlers

CRESSWIND LE COMMUNITY FUND

2023 Board Advisors

- Wilton Rooks
- Elaine Wood
- Arnie McCleese
- Sue Garcia
- Wilson Golden
- Susie Holbrook
- Tim Roth
- Ron Stowe
- Dave Rader

CRESSWIND LL COMMUNITY FUND

Committees

<u>Decentralized Management Structure Enables Committees to Manage Daily, Make Decisions</u>

Board Advisers

Fundraising

Grants

Finance

Marketing & Communications

e Team (Data Management, Website)

Grandparents Raising Grandchildren Team

Help Me Please Team

Meetings & Events Team

Governance

Financial Report

Through August 2023 - Summary

August Highlight Granted \$23,257.00

Focus 55+ / Grandparents / Good News Clinics



2023 Distribution of Funds (August, 2023)

2023 Income \$ 92,711
 2023 Grants \$ \$101,892
 2023 Admin Expenses \$ 9,623

Available Funds \$ 24,500

Total Grants awarded (2016-2023) (Approaching \$750,000)

CRESSWIND LL COMMUNITY FUND

Grants \$101,892 (August, 2023) Grants by Purpose

Focus 55+ \$29,950.00
Food Banks 24,031.00
GRG 18,556.17
Health 19,427.00
Housing 1,500.00
Veterans 55+ 2,396.88
Cresswind Bench 4,087.47

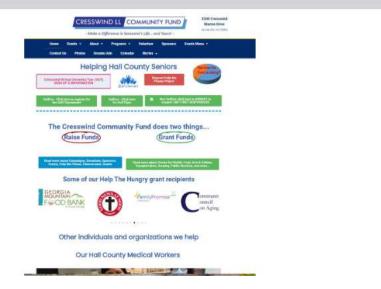
CRESSWIND LL COMMUNITY FUND











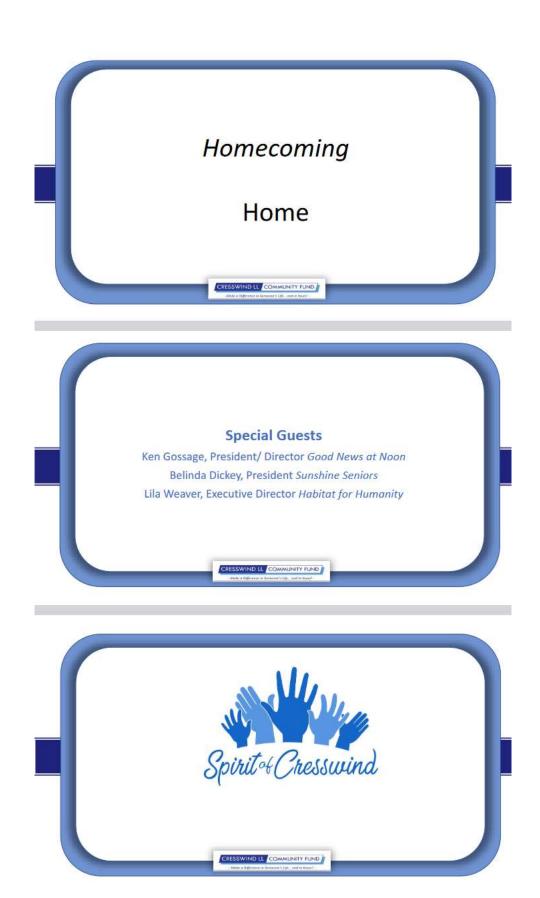












2023 Programs

- •HELP THE HUNGRY Seven Hall County Food Banks
- •Grandparents Raising Grandchildren*- Financial assistance to Grandparent lead families
- •Help Me Please* Service Program General funds go directly to Hall County Senior charities
- · Focus 55 + Individual Seniors in desperate need of help, vetted by local churches and organizations
- Veterans 55+ In cooperation with the Veterans Club, help individual Veterans in need of financial help
- Medical Worker & Clinic Support Good News Clinics. "Lift the Spirit" Lunches & Donations to North Georgia Medical System and Foundation.
- . The Spirit of Cresswind Annual Golf Tournament Donations to Local Seniors, First Responders Golf Day
- Amazon Smile Program Turn a % of your purchases into donations. Sign up on Amazon Please
 Personal Care Program Personal care items donated to local Hall charity.
- Cresswind Projects Bench Program, Multiple projects not funded by HOA over last 6 years
- . Mental Health First Aid (MHFA) United Way / Wisdom Project / Cresswind Community Fund
- · Beyond Dementia Coalition Virtual Dementia Tour

"Spirit of Cresswind"

5th Annual Golf Tournament

Monday October 16, 2023

Sign Up! Donate! Enjoy!

- Ladies & Men's Play, Prizes, Raffle
- Benefits Seniors & First Responders Golf Day
- BBQ Dinner after on Cresswind Patio 5:00 7:00
- Golfers and Non-Golfers Donate to Help Local Seniors In Need
- Register & Details at cwcfund.org

Help the Hungry Donations 2023 - 18 Tons of Food

- -Hundreds of people
- -Thousands of meals











